

POWERNET
KUMPULAN POWERNET BERHAD
(Company No. 419227-X)
(Incorporated in Malaysia under the Companies Act, 1965)



Public Issue of 6,500,000 new ordinary shares of RM1.00 each at an Issue Price of RM1.60 per share payable in Full on Application comprising:

- (1) 837,000 ordinary shares of RM1.00 each available for application by Eligible Employees of Kumpulan Powernet Berhad and its Subsidiaries;
- (2) 1,500,000 ordinary shares of RM1.00 each available for application by the Malaysian Public; and
- (3) 4,163,000 ordinary shares of RM1.00 each by way of Private Placement

And

Offer For Sale of 3,700,000 ordinary shares of RM1.00 each at an Offer Price of RM1.60 per share payable in Full on Application by way of Private Placement

**in Conjunction with its Listing
on the Second Board of the Kuala Lumpur Stock Exchange**

"For Information Concerning Certain Risk Factors Which Should Be Considered By Prospective Investors, See "Investment Considerations And Risk Factors" On Page 16 Hereof"

Adviser, Managing Underwriter and Placement Agent



ALLIANCE MERCHANT BANK
Alliance Merchant Bank Berhad (21605-D)